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## NOTICE OF CAPITAL INCREASE IN SIGNIFICANT SUBSIDIARY

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The Board of Directors of First Myanmar Investment Co., Ltd. (the “Company” and with its subsidiaries, the “Group”) wishes to announce that the Company has increased its capital contribution to Yoma Siloam Hospital Pun Hlaing Limited (“YSHPH”), the Company’s 60.0% owned subsidiary.

### Details of the Capital Increase

Total capital increase (the Company’s contribution)	US \$5,420,170.00
Method of capital increase	Subscription of new ordinary shares
YSHPH’s shareholders’ equity immediately before the increase	US \$13,187,500.00
YSHPH’s shareholders’ equity immediately after the increase	US \$22,221,116.00

### Rationale

YSHPH is engaged in the private hospital business in Myanmar under the brand 'Pun Hlaing Siloam Hospitals'. This capital increase will support YSHPH’s growth as it looks to expand its portfolio of facilities. YSHPH has a strong and growing track record of effective healthcare management and the Company has therefore provided the capital necessary to assist YSHPH in its expansion plans.

The Company may carry out capital increases from time to time as necessary to reinforce the financial foundation of its subsidiaries.

By Order of the Board

Tun Tun  
Executive Director

23 December 2016

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