

Ministry of Finance

Securities and Exchange Commission

Instruction (5/2016)

Use of Prospectus Format for Public Offering

Under Section 71 (b), Chapter X III of the Securities Exchange Law (Law), the Securities and Exchange Commission of Myanmar (SECM) hereby issues an instruction for the use of prospectus format for public offering.

1. According to section 5 (a) of Notification (2/2015) of Securities and Exchange Commission of Myanmar (SECM), public companies which make public offering shall prepare prospectus based on a format derived by SECM. Public companies need to submit such prospectus to SECM and obtain approval of public offering from SECM according to section 35 (a) of the Law.

2. The format is as below.

Number of persons whom the issuer makes offer to buy shares	Offering amount (million kyat)	Format of Prospectus
Less than 100	Less than 500	Form A
Less than 100	Equal to or more than 500	Form B
Equal to or more than 100	Less than 500	Form B
Equal to or more than 100	Equal to or more than 500	Form B

Chairman
Securities and Exchange Commission of Myanmar