

**Ministry of Planning and Finance**  
**Securities and Exchange Commission of Myanmar**

**Notification ( 1 /2017)**

**Waning of Waso 1379**

**July, 2017**

**Public Offering for Capital Raising by Listed Companies at YSX**

Under Section 71 (b), Chapter XIII of the Securities Exchange Law (Law), the Securities and Exchange Commission of Myanmar (SECM) hereby issues a notification for listed companies at Yangon Stock Exchange (YSX), when they make public offering for capital raising.

1. When a listed company who satisfies all of the requirements listed below makes public offering, the listed company can make the prospectus in the manner in the paragraph 2 and 3.

- (i) the listed company must have continuously filed Annual Reports to the SECM during one (1) year; and
- (ii) the market capitalization of the listed company must be more than the amount of MMK 60 Billion.

2. If the listed company states in the prospectus to the effect that reference should be made to the latest Annual Report and the documents attached thereto, the half-yearly Report and Extraordinary Report submitted after the submission of the Annual Report and the amendment reports submitted with regard to the foregoing reports (hereinafter collectively referred to as "Reference document"), the listed company shall not give descriptions on the matters listed in item (iv) (v) (vi) (vii) and (viii) of 5(a) of the Notification (2/2015) in the statement.

3. In the case of the article 2, the listed company shall state the material information pertaining to the issues occur after the submission of the Annual Report in the prospectus.

4. If listed companies shall submit the prospectus form A or B in line with SECM's instruction (5/2016) to get the prior approval by SECM, they don't accord with the above paragraph no.1 when they make public offering for capital raising



(Maung Maung Win)

Chairman

Securities and Exchange Commission of Myanmar