

Use of Notification Format for Private Placement

1. Corporate Information

- Company Name
- Company registration no.
- Location of the company
- Contact Person, Phone no., fax, e-mail
- Website (if any)
- Legal advisors to the issuer (if any)
- Investment Advisors to the investors (if any)
- Company auditors
- Name and Title of Representative

2. Information on the Private Placement

- Type of securities to be offered
- Number of securities to be offered
- Amount of the private placement Kyat
- Offering price (per unit) Kyat
- Tentative Timetable for private placement
- Offering Structure that shows compliance to the rule 107 and the notification (1/2020)

3. Use of Proceeds and Rational

4. Information on Previous Allotment (if any)

- In the case of a second or subsequent offer of shares the amount offered for subscription on each previous allotment made within one preceding years, describe the amount actually allotted, and the amount (if any) paid on the shares so allotted.

5. Compliance to the Regulations Relevant to Issuer's Business

6. Signatures of the Directors

Attachment for the SECM

- (a) a copy of Company Incorporation Certificate
- (b) a copy of Company's constitution (MoA/ AoA)

- (c) MIC Permit, endorsement, or others (if any)
- (d) Business license issued by authority concerned / department (if any)
- (e) A copy of the resolution of annual general meeting of shareholders (AGM), of extraordinary general meeting of shareholders (EGM), or of the board of directors or the decision of the directors in relation to the issue of securities concerned; and
- (f) Application form or information note for investors, which includes the followings:
 - Terms of offering
 - Types of offering share
 - Number of offering share
 - Price of offering per unit
 - Offering amount
 - Number of offering shares (unit)
- (g) a copy of its audited balance-sheet and profit and loss account in each of the two financial years (if any);
- (h) a copy of the auditors' report attached to the balance-sheet and profit and loss account (if any);
- (i) a copy of its directors' report under the section 261 of the Myanmar Companies Act and (if any);
- (j) a copy of a document which shows the respective authority's approval of a capital increase and/or a change in capital structure (if any)